

2019 TERRY TRANSFER FINANCIAL DATA FORM

**THE TERRY FOUNDATION
2019 SCHOLAR CANDIDATE INTERVIEWS
JUNE 24th – 28th, 2019**

Office use only

Panel # _____

Panel Chair _____

The purpose of this form is to collect financial and circumstance information from Terry Scholar candidates to determine their financial need and readiness to maximize the benefit of a Terry Transfer Scholarship.

To complete this form, you may need to consult your spouse, parent(s) or guardian(s), 2017 tax return, FAFSA Student Aid Report, and/or university's financial aid office.

Please complete this form in its entirety, using **blue** or **black** ink, and entering "NA" in those fields that do not apply to you.

You will submit a completed copy of this form at your Terry Foundation Scholarship interview.

If you require additional assistance, please contact the Terry Foundation offices at 1.800.675.2414.

CANDIDATE NAME (Last, First MI): _____

Do you have savings for college? this can be personal savings, savings provided by a relative, or a College Savings Plan (circle one)	YES / NO	
If YES, complete the following:	Source of Funds	Amount
		\$
		\$

Do you qualify to receive Veterans Benefits that will assist with college expenses? (circle one)	YES / NO	
If YES, complete the following:	Type of Benefit (i.e. GI Bill, Hazlewood, etc.)	Amount Remaining or Benefits Provided
		\$
		\$

Complete all of the following, based upon your anticipated living arrangements for the 2019-'20 academic year			
Live independently	YES / NO	Live with parents	YES / NO
Reside with spouse/partner	YES / NO	Reside on campus (not required)	YES / NO
# dependents residing with you:		# of Family Members in household:	

Commuting distance to and from Terry university	
Miles (one way):	Travel Time (one way):
Work Commitment during 2019-'20 academic year (indicate "NA" if not planning to work)	
Place of employment:	# hours per week:

Complete using your FAFSA Student Aid Report (SAR) OR information from your 2017 tax return	
Candidate's 2017 adjusted gross income (AGI) (SAR line 36 or Form 1040 2017 line 37):	\$
Parents or Spouse 2017 adjusted gross income (AGI) (SAR lines 85 or 40 or Form 1040 2017 line 37):	\$
FAFSA Expected Family Contribution (EFC):	
Has your family's income for 2018 remained the same as 2017?	increased / no change / decreased
If family income has changed, by what amount: \$	
# of Family Members attending college in 2019-20:	

CANDIDATE NAME (Last, First MI):

Complete using your 2019-'20 **Financial Aid Award Letter** from the Terry university you plan to attend. Include ALL awards listed on your University Financial Aid Award Letter. Indicate ANNUAL, not semester, amounts.

Federal Pell Grant: \$	Work-Study: \$
Texas Grant: \$	Loan 1: \$
Texas Public Education Grant (TPEG): \$	Loan 2: \$
Federal Supplem. Educ. Opportunity Grant (SEOG):\$	Other Grant: \$
University Tuition Grant: \$	Other Grant: \$

**If needed, attach additional pages to complete your Financial Aid Award listing, including name of award and amount for each entry.*

List ALL Scholarships you have been awarded or for which you are still under consideration, from both university and external sources, that you intend to use at the Terry university you plan to attend (do not duplicate awards listed above):

Scholarship Name	Status (circle one)		Duration (in years, one-time or 2+ yrs)				ANNUAL AMOUNT
	Confirmed	Pending	1	2	3	4	
							\$
							\$
							\$
*							\$

**If necessary, please attach additional pages, using the format above.*

*I certify the information contained on this document is accurate and correct, and I authorize the Terry Foundation and the Terry-affiliated university nominating me to verify the information I have provided.
 I understand this information will be relied upon by the Terry Foundation in determining my financial eligibility and that the submission of false information is grounds for withdrawal of an offer of scholarship.
 I further understand if I purposely provide false or misleading information, or include a signature not my own, it can result in the cancellation or repayment of any Terry Foundation Scholarship award I may be awarded or subsequently receive.*

Student Signature	Date Signed
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*****For Terry Interview Panelist Chair or Terry Foundation Use ONLY*****

Other Special Circumstances Affecting Family's Ability to Pay for College

Additional Chair Notes

Chair Signature	Date
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